

**In the Circuit Court of Davidson County, Tennessee
(Probate Division)**

IN THE ESTATE OF:

Deceased

DOCKET NO: _____

**AFFIDAVIT WAIVING TENNESSEE
INHERITANCE TAX RETURN**

Pursuant to T.C.A. §67-8-409(g), the undersigned, being duly sworn, deposes and states the following:

1. I am the Personal Representative of this Estate.
2. The decedent made no gifts during his/her life in excess of the maximum single exemption allowable free of tax under T.C.A. §67-8-104. (If the decedent made one or more gifts during his/her life in excess of the maximum exemption allowable free of tax under T.C.A. §67-8-104, the Court may not waive the requirement of an Inheritance Tax Return).
3. The decedent's total gross estate is described and valued as follows:

<u>ASSET</u>	<u>VALUE</u>
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
TOTAL GROSS ESTATE:	\$ _____

4. The decedent's date of death on _____ was (***check only the appropriate box***):
☐ Prior to January 1, 2014, and his/her total gross estate is valued at **less than \$100,000**.
☐ In 2014 and his/her total gross estate is valued at **less than \$1,000,000**.
☐ On or after 2015 and his/her total gross estate **for inheritance tax purposes** is valued at **less than \$2,000,000**.
5. Under penalty of perjury, I declare that the facts stated in this Affidavit are true, correct and complete to the best of my knowledge.

This _____ day of _____, 20_____.

Personal Representative

Sworn to and subscribed before me, on _____, 20_____.

Notary Public

Commission Expiration Date: _____