

**In the Circuit Court for Davidson County, Tennessee
(Probate Division)**

IN THE MATTER OF:

_____ DOCKET NO: _____

NOTICE OF SUBMISSION OF FUNDS TO COURT

COMES now the _____ in this matter and respectfully submits the sum of \$ _____ to the Probate Court Clerk as ordered by the Court.

(Check the applicable box):

The Court has ordered that the submitted funds be invested.

The Ward/Respondent for whom these funds will be invested has completed the attached Probate Clerk's Statistical Information sheet which provides the following information:

- Social Security Number and Date of Birth or Tax ID Number
- Address

The Clerk is ordered to hold and not invest the submitted funds, pending further orders of the Court.

SUBMITTED BY: _____ (SIGNATURE)

_____ (PRINT NAME)

ADDRESS: _____

PHONE NO: _____

**In the Circuit Court for Davidson County, Tennessee
(Probate Division)**

IN THE MATTER OF:

_____ DOCKET NO: _____

**STATISTICAL INFORMATION FOR
FUNDS BEING INVESTED BY THE CLERK**

(Required When Court Orders Funds To Be Invested)

The following statistical information is provided for the Ward/Respondent for whom funds are being invested *[one (1) form should be completed for each person for whom funds are being invested]:*

GUARDIANSHIP/CONSERVATORSHIP

FULL LEGAL NAME: _____

SOCIAL SECURITY NO: _____

DATE OF BIRTH: _____

ADDRESS OF WARD/RESPONDENT: _____

NAME AND ADDRESS OF
GUARDIAN/CONSERVATOR: _____

THE CURRENT ADDRESS OF THE WARD/RESPONDENT FOR WHOM THE FUNDS ARE BEING INVESTED MUST REMAIN ON FILE IN THE CLERK'S OFFICE; THEREFORE, ANY CHANGE IN ADDRESS SHOULD BE SUBMITTED TO THE CLERK'S OFFICE.

ESTATE/OTHER

TAX ID NUMBER: _____

NAME AND ADDRESS OF
PERSONAL REPRESENTATIVE/
FIDUCIARY: _____

PHONE NUMBER: _____